



CORNERSTONE'S AGB BROKER PORTAL

YOUR ONLINE BROKER BRIEFCASE



www.crnstone.com/agb

WHAT IS IT?

The AGB Broker Portal is your online access to all the resources that you will need to successfully run your business. This database system will give you 24/7 access to your clients and policies with Cornerstone, as well as other useful resources, such as access to carrier forms and sites, marketing materials, commissions, Cornerstone news and events, and more. It is your own digital briefcase!

HOW DO I ACCESS THE SITE?

It's easy! Once appointed with Cornerstone, you will be provided with a username and password for the site. You will login at www.agbohio.com.

WHERE CAN I FIND HOW TO VIDEOS ON THE SITE?

Useful videos and trainings will be available at www.crnstone.com/agb.

WHAT FORMS WILL BE AVAILABLE ON THE PORTAL?

One of the best features of this site will be access to forms with our carrier partners, including commission schedules, enrollment materials, sales and marketing fliers, compliance materials, and our Cornerstone carrier grids and guides.

WHAT TYPE OF INFORMATION ON OUR CLIENTS WILL BE AVAILABLE?

You will have access to policy information, such as effective and renewal dates and lines of coverage. In the future, more information, such as renewals and term notices, will also be available.

IS THIS SITE SECURE?

This site is secure and can only be accessed through a secure login. Each broker will be provided with their own login information. You will only have access to your policy information.

HOW WILL THIS SITE PROVIDE VALUE?

This site will allow our broker partners to have 24/7 online access to information in one place. We recommend that you start using this portal every morning, as this will be your gateway to policy information and carrier sites.

WHY WAS THIS SITE CREATED?

This site is not totally new. Some brokers have been accessing this site for commission statements for years. Cornerstone recognizes that our industry is changing and becoming digital and innovative is key to success. We are dedicated to giving our brokers the best tools possible to reach their clients and build a strong foundation. The AGB Broker Portal is one way we continue to grow in this direction.

Contact your Cornerstone broker advisor with any questions you may have about the new portal and how to use it.